



en>trust EDI READINESS CHECKLIST

Ask the questions below to determine if you should pursue and EDI project with EnTrust.

Why do we need to do EDI?

- What are the driving forces?
- For example:**
- Our customer is requiring us to do EDI
- We want to save on manual costs and eliminate errors.

Do I have a budget for the project?

- You need both an EDI provider (like SPS Commerce)
- AND**
- An integrator (like EnTrust)

Are we ready to devote resource to do this?

- You will need at least one SME ready to assist on the project
- You will need some IT resources occasionally

Do we have the right technology to do this?

- Is our ERP current enough to take on EDI?
- Do we have the technology stack required?
 - .NET 4.7.2
 - 150MD Free Space
 - Server 2016 or above
 - SQL Server 2017 or above

How many customers can we integrate?

- Not all customers will be EDI capable, but you may have some larger customers who are
- You also might be surprised at what other customers you have that **ARE** EDI capable
- Could you have a Phase II project that brings even more efficiency for your team?

How many documents a month could we automate?

- If the number is between 0-100 you may want to consider automation... if it's more than 100, you probably should consider it.