

# TAKE CONTROL OF YOUR FINANCIAL HEALTH

## ARE YOU GRAPPLING WITH INEFFICIENCIES AND OUTDATED PROCESSES?

Whether you are adding new services lines, expanding product offerings, complying with new regulatory requirements, adjusting business strategies, or addressing emerging priorities, these factors impact your current systems. In today's dynamic business landscape, a Financial Health Check is crucial for ensuring your financial team and the technologies supporting them are primed for sustained success. The Financial Health Check by Encompass Solutions evaluates processes within an Enterprise Resource Planning (ERP) system and identifies areas for alignment that will assist in enhanced business-decision making and contribute to overall business success.

## WHAT TO EXPECT

During a Financial Health Check, expect a thorough review of financial configurations and processes, with a focus on areas of primary concern. The Financial Health Check will provide your business with strategies for process improvement, optimizing performance, evaluating system scalability, and unlocking efficiencies through system integration.

Following the assessment, you will receive a detailed analysis of findings and recommendations, prioritized action items, and estimated implementation efforts. Additionally, you may receive guidance on selecting appropriate financial tools, developing implementation strategies, and measuring the impact of financial initiatives.

## WHAT'S INCLUDED

- ✓ A thorough analysis of your existing financial processes and systems
- ✓ Delivery of findings and actionable recommendations
- ✓ Facilitation of a meeting to review recommendations and create an actionable plan

**TO LEARN MORE ABOUT A FINANCIAL HEALTH CHECK CONTACT OUR TEAM AT [INFO@ENCOMPASS-INC.COM](mailto:INFO@ENCOMPASS-INC.COM).**